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Overview

The Capacity Building tab consists of:

- Resources
- Outreach Events
- Organization Information
- Projects
- Notes

Who Enters/Maintains Data

Grantee staff associated with an agency/program in the Illinois workNet system can view and edit the Capacity Building tabs.



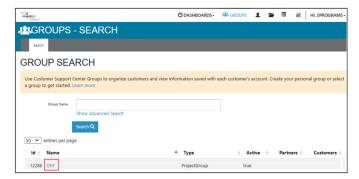


Access Customer Group

- 1. Log in to www.illinoisworknet.com
- 2. Select My Dashboard.
- 3. Select Customer Support Center in the Partner Tools.



4. Select GRF on the Group Search. This will take you to the customer information.



Access Capacity Building

1. Select the Capacity Building tab.

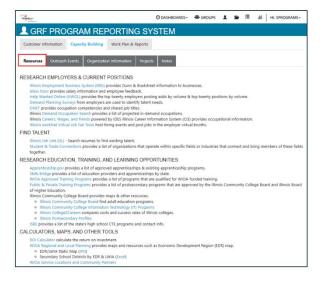






Resources

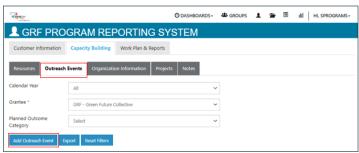
The first tab is the Resources tab. It has links that are useful in helping businesses and organizations in the partner service area.

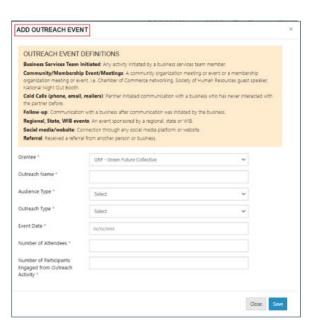


Outreach Events

The second tab is the Outreach Events tab. Outreach Events document businesses and individual engagement in the system.

- To create an outreach event, click Add Outreach Event.
- 2. Complete the required information:
 - Grantee This information will auto-populate with your grantee information.
 - Outreach Name Name of the event
 - Audience Type
 - o Individual
 - Business
 - Outreach Type Outreach Event types are listed above with definitions:
 - Business Services Team Initiated
 - Community/Membership Event/Meetings
 - Cold Calls (phone, email, mailers)
 - Follow up
 - Regional, State, WIB events
 - Social media/website
 - o Referral



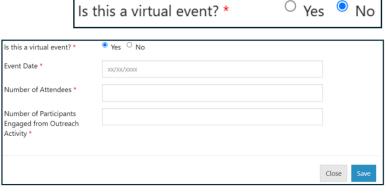


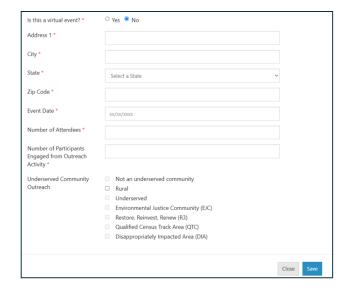




Virtual Event

- 3. After selecting the Outreach Type, the next question asks if it is a virtual event.
 - The question will default to no.
 - If the event is virtual and held online, select Yes.
 - When Yes is selected, the following boxes will be provided:
 - o Event Date
 - Number of Attendees
 - Number of Participants
 Engaged from Outreach Activity
 - Click Save
- 4. If the event is not virtual, keep the button selected as No and complete the following fields:
 - Address 1
 - City
 - State
 - Zip Code
 - Event Date
 - Number of Attendees
 - Number of Participants Engaged from Outreach Activity
 - Underserved Community Outreach
 - If the event is held in a rural location, the box can be checked.
 - It is not required to select one of these options because the address is checked on the backend for which category it qualifies for.
 - Click Save







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- When all the information has been completed, the outreach event information will be displayed in the table.
- Outreach events can be filtered by:
 - Calendar Year
 - Grantee
 - Planned Outcome Category
 - Expanded business engaged/outreach events
 - Expanded individuals engaged/outreach activities
 - Community Outreach Events (Career Events, Listening Sessions)

Cold Calls to Food

Name of the least

GRF PROGRAM REPORTING SYSTEM

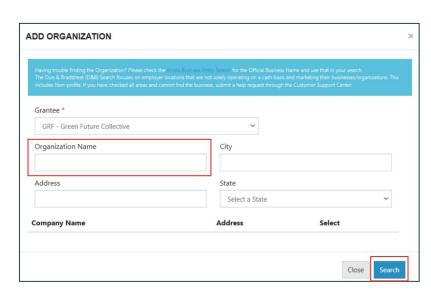
A list of events can also be created by clicking Export.

Organization Information

GRF pings against the IEBS D&B list of more than 600,000 businesses in Illinois. Please note that only businesses that are marketing themselves and not operating strictly on a case basis will be available in the D&B database. Some companies may be registered in another state or using a DBA — Doing Business As name.

- To add an organization, click Add Organization.
- 2. Enter at a minimum the organization's name and State to find a match:
 - Organization Name
 - City
 - Address
 - State
 - Click Search









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- Select the company that matches your search.
- The company name will be displayed in the list below.
- 5. Organization information can be filtered by:
 - Grantee This information will auto populate with your grantee information.
 - Planned Outcome Category:
 - o Expansion of employer and sponsor support for preapprenticeship/apprenticeship
 - New or expanded partnerships (CBO, Employers, Education, Government)
 - Community **Outreach Events** (career events, Listening Sessions)
 - Targeted industry sectors supported
 - Equipment: Community engagement (kiosks, VR headsets, laptops, subscriptions)

10 v entries per page

Training & Education: Staff Professional Development

Wanter .

Category

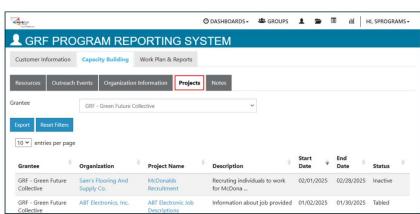
GRF PROGRAM REPORTING SYSTEM

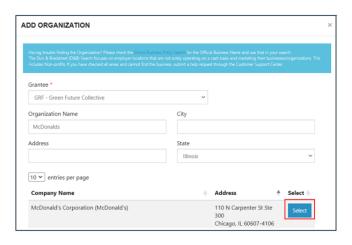
Organization Information Projects

Projects

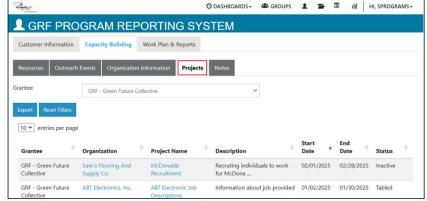
This is a list of the projects for the organization that can be filtered by the grantee.

- 1. The list includes the following project information:
 - Grantee
 - Organization
 - **Project Name**
 - Description
 - Start Date
 - **End Date**
 - Status
 - Active 0
 - Development





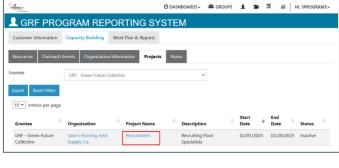
Last Contact Date





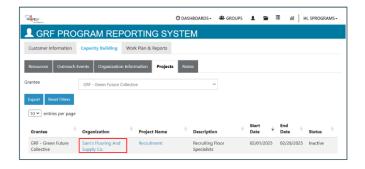


- o Inactive
- Tabled
- Clicking the project name opens a modal that allows you to make edits to the project information.



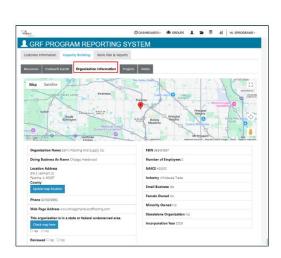


 Clicking the organization name opens an Organization Information tab for that specific organization.



Organization Information

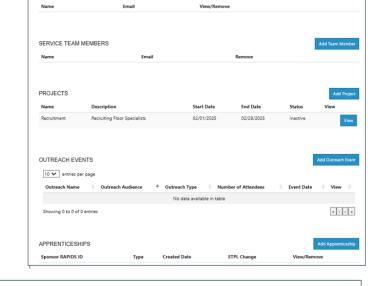
- 1. The top section of the organization information tab includes:
 - a. Map of where the organization is located
 - b. Organization Name
 - c. Doing Business As Name
 - d. Location Address
 - e. Phone
 - f. Web Page Address
 - g. This organization is in a state or federal underserved area
 - h. FEIN
 - i. Number of Employees







- NAICS
- k. Industry
- I. Small Business (yes/no)
- m. Female Owned (yes/no)
- n. Minority Owned (yes/no)
- o. Standalone Organization (yes/no)
- p. Incorporation Year
- The middle section of the organization information tab includes:
 - a. Organization Contacts
 - b. Service Team Members
 - c. Projects
 - d. Outreach Events
 - e. Apprenticeships



ORGANIZATION CONTACTS

ORGANIZATION CONTACTS

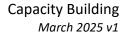
ADD ORGANIZATION CONTACT

- Organization Contacts To add a contact, click Add Contact.
- 4. Complete the required fields:
 - a. First Name
 - b. Last Name
 - c. Title
 - d. Email
 - e. Phone
 - f. Click Save
- 5. The contact's information will display in the section.



Service Team members – To add a member, click Add Team Member.

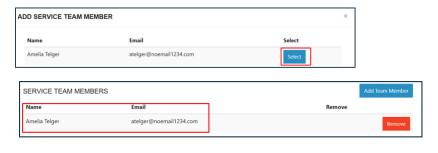








- Click Select next to the Team Member you want to add.
- 8. The member's information will display in the section.



Start Date

02/01/2025

End Date

02/28/2025

- Projects To add a project, click Add Project.
- 10. Complete the required information and click save.
 - The Contacts and Service Team Members that you previously added will be able to be selected and added to the project information.

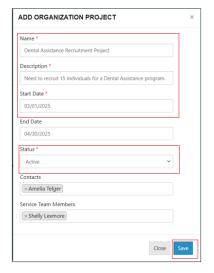
PROJECTS

Recruitment

Description

Recruiting Floor Specialists

11. The project information will be displayed in the section.



Status

Inactive



- 15.**Outreach Event** To add an event, click Add Outreach Event.
- 16. Complete the required information and click save.









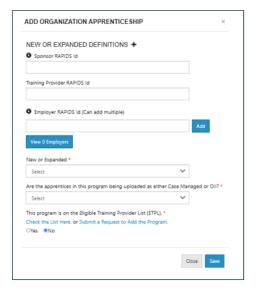
17. The outreach event information will be displayed in the section.



18. Apprenticeships – To add an Apprenticeship, click Add Apprenticeship.



- 19. Complete the required information and click save.
- 20. The apprenticeship information will be displayed in the section.

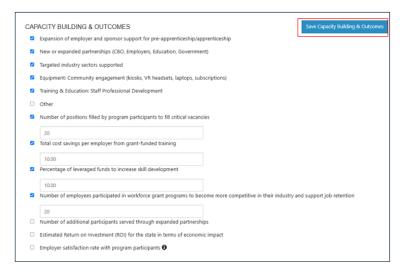






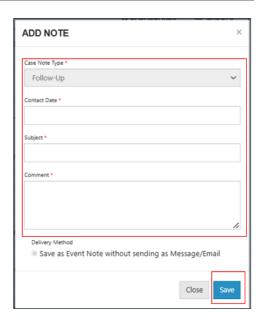


21. The bottom section of the Organization Information tab is **Capacity Building & Outcomes**. Check and complete the boxes that apply and click Save Capacity Building &
Outcomes.



- 22. The final section of the Organization Information tab is the **Organization Notes**. To add a note, click Add Note.
- 23. Complete the required information and click Save.







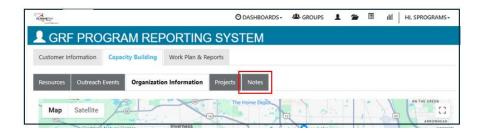


24. The **note** will be displayed in the section.



Notes

1. Click the Notes tab at the top of the tab.



 All the notes will be displayed here. They can be exported by clicking the Export button.

