



### Purpose:

In the Illinois Works Reporting System, grantees have may update participant services. With the Training Services Report, grantees may be able to more efficiently update participant services' statuses, hours, and post-assessment information.

#### Who Enters/Maintains Data

• Grantee Program Administrators enters local demographic information, training program information, employers, worksite information, placements, and uploads payroll.

### Access the Training Services Report

- Log into <u>illinoisworknet.com</u>.
- Select My Dashboard and select Customer Support Center/IWIS.
- Select the Reports icon.
- In the Project/Category dropdown select IL Works.
- Select IWRS: Training Services Report.

ד ווו	RAINING	SERV	/ICES	REPORT
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Customer	Activity	Status	Start Date	End Date	# Hours Required	Total Attendan Hours	Make-Up ce Session was Attended	Assessment Name	Assessment Score	Assessmer Date
Filter Expor	t Import	t								
art Date Begin Rang	le					St	art Date End Range			
Select						~	All			~
tivity						Co	hort Name			
IL Works						*	Select			~
oject "						Gi	antee			

In the report, you can filter by:

- Grantee (if you have access to multiple sites)
- Activity (i.e. Service)
- Cohort
- Date Ranges for the service



September 2024

Make the selections and click the **Filter** button and participants who have that service will appear in the table of results below.

III TR	AINING	G SEF	RVICES	REPOR	RT						
Back to Rep	orts										
Project *						Grantee					
IL Work	S				*	Macon Cou	nty			*	
Activity						Cohort Name					
Module	106 – Intro to	Basic Riggin	ig		~	Cohort 1 - F	Y24			*	
Start Date Be	egin Range					Start Date End Ra	nge				
Filter Show 50	Export Im entries Customer Name	port ∳ Activity	\$ Status	¢ Start Date	End Date	# Hours	Total Attendance Hours	Make-Up Session was Attended	Assessment Name	Assessment Score	Assessment Date
Filter Show 50 ¢ Edit	Export In entries Customer Name Larry Davidson	Activity Module 106 – Intro to Basic Rigging	\$ Status Started/Open	• <b>Start Date</b> 04/01/2024	End Date 04/30/2024	# Hours Required 4 4.00	Total Attendance Hours	Make-Up Session was Attended	Assessment Name	Assessment Score	Assessment Date

To edit select the **Edit** text next to the participant's name. This will open a pop-up window where you can update that participant's service.

If the Status will be updated to Started/Open, you may add the total attendance hours and assessment information. However, if you enter any assessment information, you will not be allowed to save without entering the Name, Score, and Date. All 3 must be selected in order to save.

If the Status will be changed to Successful Completion, then the Total Attendance Hours must be 80% of the Hours Required. Additionally, the post-assessment score must be 70%.

In this window you are not able to designate the service as Unsuccessful Completion or Evaluated/Not Required. If those are statuses to be updated, you must update them manually in the participants' Training/Services page.



September 2024

EDIT PARTICIPANTS	×
Full Name	Larry Davidson 😶
Activity	Module 106 – Intro to Basic Rigging
Status	Successful Completion 🗸
Service Start Date	04/01/2024
Service End Date	04/30/2024
Hours Required	4.00
Total Attendance Hours	0.00
	Total Attendance Hours must be at least 80% of Attendance Hours Requirement
Make up Session was Attended	Select ~
Assessment Name	Enter an Assessment Name
	Assessment Name is required if status is Successful Completion.
Assessment Score	0
	Assessment Score must be at least 70.
Assessment Date	Select Assessment Date
	Assessment Date is required if Assessment Name is provided.
	Close Save Changes

Once the service has been updated, a message will display that the service has been updated. You will then see the updated information display in the table:

III TR	AINING	G SEF	RVICES	REPOR	RT						
Back to Rep	orts										
Project *						Grantee					
IL Work	5				~	Macon Cou	nty			~	
Activity						Cohort Name					
Module	106 – Intro to	Basic Riggin	g		~	Cohort 1 - F	Y24			~	
Start Date Be	gin Range					Start Date End Rai	nge				
Filter Show 50	entries	port						Make-Un			
\$	Customer Name	¢ Activity	Status	Start Date	End Date	# Hours Required	Total Attendance Hours	Session was Attended	Assessment Name	Assessment Score	Assessment Date
Edit	Larry Davidson	Module 106 – Intro to Basic Rigging	Successful Completion	09/01/2024	09/30/2024	4.00	3.20		Assessment A	75	09/06/2024



September 2024

The **Export** button will create an Excel file you can download and view the information included in the table.

The **Import** button will open a window where you can download templates to update multiple participant services at once.

The text for the names of Participants and the Services <u>must be an exact match</u> in order for the changes to be applied.

Download the template and update as needed by entering the participant names, service dates, total attendance hours, if a make-up session was attended, and the assessment name, score, and date.

	RAINING SERVICE CUSTOMERS	
Default spreadsheets can Import Training Service Cu 1. Enter the informatic 2. To upload, click "Che upload. 3. Review the listing fo	be found here: ustomers Excel Template on in the spreadsheet. All field names are case sensitive pose File," select the saved file from your computer, choose a provider,, r correctness then click "Submit"; if errors are found, correct and re-uplo	select which type of customer you are importing then click bad.
File to Upload	Choose File No file chosen	
Provider *	Select	
Cohort *	All ~	
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Once the template has been updated and saved, select the **Choose File** button and click **Upload**. The participants training services will then be updated in the system.

The system will identify if there are issues with the uploaded data. Correct any issues and upload again. On the summary page select the **Submit** button to update the information in the system.



# **Training Services Report**

September 2024

## III IMPORT TRAINING SERVICE CUSTOMERS

First Name	Last Name	Email	Activity	Status	Start Date	End Date	Required Hours	Total Attendance Hours	Make-Up Session was Attended	Assessment Name	Assessment Score	Assessment Date
Benny	Goodman	bennygoodman@noemail.com	Module 105	Successful Completion	1/1/2024 12:00:00 AM	1/31/2024 12:00:00 AM	4.00	8	True	OSHA 1	80	2024-03-04
Glenn	Miller	glennmiller@noemail.com	Module 110	Successful Completion	1/31/2024 12:00:00 AM	6/15/2024 12:00:00 AM	4.00	7.5	False	OSHA 2	70	2024-02-25
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Select the green button **Return to Training Service Report** to be redirected back to the report page.

	MPOR	T TRAINING SE	RVIC	E CUS	TOME	RS						
The follo	wing custor	ners profiles successfully added a	new custo	mer service ar	nd post asses	sment.						
First Name	Last Name	Email	Activity	Status	Start Date	End Date	Required Hours	Total Attendance Hours	Make-Up Session was Attended	Assessment Name	Assessment Score	Assessmen Date
Benny	Goodman	bennygoodman@noemail.com	Module 105	Successful Completion	1/1/2024 12:00:00 AM	1/31/2024 12:00:00 AM	4.00	8	True	OSHA 1	80	2024-03-04
Glenn	Miller	glennmiller@noemail.com	Module 110	Successful Completion	1/31/2024 12:00:00 AM	6/15/2024 12:00:00 AM	4.00	7.5	False	OSHA 2	70	2024-02-25
Return	to Training S	ervice Report										