



2-E Questions, Trade v23_2023-12-31 0/89 Incomplete

Submit

Debugger

1. Trade Participant files were present for review.

Select an answer

2. There is documentation in the file that supports the customer was eligible for the Trade Program.

Select an answer

3. There is documentation in the file that the customer met enrollment requirements.

Select an answer

4. There is documentation in the file that supports the customer's attachment to the certified worker group.

Select an answer

5. Customer Attended Trade Rapid Response.

Select an answer


6. A copy of the petition is in the customer file.

Select an answer


7. The file includes documentation verifying the customer's United States citizenship or legal authorization to work in the United States.

Select an answer


8. The customer is co-enrolled WIOA.


9. There is documentation in the file that supports the customer is compliant with Selective Service Requirements.


10. The file contains a picture ID of the customer.


11. There is documentation in the file that the customer's qualifying separation date falls between the impact date and the expiration date of the certification.

12. The customer's file contains a DCEO Form #001 TAA Benefits, Rights and Obligations Form that is properly signed and dated by all required on the form.


 

13. The customer's file contains a DCEO Form #002 Trade Adjustment Assistance Standard Application or IWDS Application equivalent that is complete, signed, dated, and contains correct dates for impact, petition certification, expiration,


 

qualifying separation, and the application date that matches the IWDS application date.


14. The TAA Additional Info Screen dates match dates on the DCEO Form #002 Trade Adjustment Assistance Standard Application and Form #001 TAA Benefits, Rights and Obligations.


15. The qualifying separation date as it appears on IWDS matches the qualifying separation date on the IDES IBIS system.


16. Test dates and scores recorded in IWDS are supported by hard copy tests in the participant file.


17. If applicable, the file contains a completed and signed DCEO Form #004-TAA Bona Fide Application for Training.


18. The file contains a completed and signed DCEO Form #014 - Individual Employment Plan (IEP).


19. The file contains a completed, signed and approved DCEO Form #003 – Illinois Waiver from Training.


20. The file contains a completed and signed DCEO Form #003e – Illinois Waiver from Training Fact Sheet.


21. The file contains a completed, signed and approved DCEO Form #016 - Illinois Waiver Approval Affidavit.


22. The Waiver Status approval/denial by DCEO State Merit Staff and Waiver Service record are entered in IWDS.


23. There are 28 Day Reviews in IWDS for the entire waiver period.

24. The file contains State merit staff approval e-mails attached to the DCEO Form #003 for any changes to the waiver.

25. If the customer is non-compliant, the entity properly documented the 28-day waiver review non-compliance procedures


 

with DCEO Form #3b
Letter to customer and
documented case notes.

26. If a revocation of the
waiver was necessary,
DCEO Form #3d was
issued notifying the
customer, and it was
properly recorded in IWDS
and State Merit Staff
approval was obtained.

Select an answer 

27. The file contains a
completed DCEO Form
#005 - Eligibility
Determination for TAA
Transportation and
Subsistence Assistance for
each location customer
attending and each time
rate changes.

Select an answer 

28. The file contains
documentation for
distance traveled for TAA
Transportation/Subsistence
for each training location
customer is attending.

Select an answer 

29. If Customer is eligible
for Trade Transportation, a
Travel In Training Service
Record is entered in IWDS.

Select an answer 

30. The file contains a
completed and signed
DCEO Form #006 -
Verification of TAA

Select an answer 

Training Enrollment for each training institution/program.

31. The training started within 30 days from the latest signature on form #006 or Merit Staff approval in IWDS.

Select an answer 

32. The file contains a completed and signed DCEO Form #006b- Trade Training Requirements Fact Sheet.

Select an answer 

33. If applicable, the file contains a completed and signed DCEO Form #006c – Trade Training Benchmark Warning Letter.

Select an answer 

34. The file contains a completed, signed and updated DCEO Form #006d Trade Training Program Tracking Form.

Select an answer 

35. The file contains a completed, signed and updated DCEO Form #006e Trade Training Program Course Tracking Form.


Select an answer 

36. The file contains a completed and signed DCEO Form #006a -


Select an answer 

**Verification of TAA
Training Attendance.**


37. The file contains a completed and signed DCEO Form #007 - Individual Training Account Projection.


38. The file contains a completed and signed DCEO Form #017 - Illinois Trade Training Approval Affidavit.


39. The 6 Training Conditions are documented and recorded in IWDS.


40. Merit Staff approval of the training was recorded in IWDS prior to the start of training.


41. If training cost exceeded soft cap, Merit Staff Approval is documented in IWDS and customer file.


42. Training is full-time as defined by the training institution and meets the requirement of completion within 104 Weeks or up to 130 weeks, if remedial training is included.


43. Customer completed the training program within 104 weeks or up to 130 weeks, if remedial training was included.


44. The IWDS training record has been closed out with the proper training end date, if applicable.


45. The Training Service Record(s) is attached to an active TAA Grant or Paid for by Another Source.


46. The Training Service Record(s) is attached to a valid Training Provider.


47. The file contains Labor Market Information for both the Trade dislocation job and for Condition: 1 – No Suitable Employment and Suitability of Proposed Training.

48. The file contains documentation of training program requirements, prerequisites, full-time policy, academic probation policy, Required Equipment, Tools and Supplies, etc.

49. Class Schedules and grades for each

semester/quarter are present in the customer file.

50. A Ceased Participation has been entered in IWDS for each class missed/form not turned in.

Select an answer 

51. 60 Day Benchmarks are properly recorded under TAA Status in IWDS.

Select an answer 

52. End of Semester/Quarter Benchmarks are properly recorded under TAA Status in IWDS.

Select an answer 


53. Potential Suspensions were properly recorded in IWDS (if Applicable).

Select an answer 

54. All Scheduled Breaks in Training have been recorded in IWDS.

Select an answer 

55. The LWIA has properly recorded training as part-time or distance learning in IWDS.

Select an answer 

56. Credentials are Entered in IWDS upon completion of training or receipt of a credential.

Select an answer 

57. Training denial letter was preapproved by State Merit Staff.

Select an answer 

58. All Pre-Approvals were made by the appropriate Agent/Liable State for this customer and documented in the file.

Select an answer 

59. The file contains a completed and signed DCEO Form #005 - Eligibility Determination for TAA Transportation and Subsistence Assistance and documentation for distance traveled.

Select an answer 

60. The file contains a completed, dated, and signed DCEO Form #008 - TAA On-The-Job Training Agreement.

Select an answer 

61. The OJT agreement meets all requirements.

Select an answer 

62. The file contains a completed DCEO Form #009 - TAA Invoice (OJT).

Select an answer 

63. Reimbursement is at the appropriate rate.


Select an answer 

64. The file contains a completed, dated, and


Select an answer 

signed DCEO Form #010 - TAA Monitoring (OJT).


65. The customer was enrolled in customized training and there is documentation that the customized training plan is in compliance with DCEO Trade Program Policy.


66. The customer's attendance and progress are being monitored.


67. The file contains a completed, signed and IDES approved DCEO Form #011 - ATAA /RTAA Application – Approval/Denial for each ATAA/RTAA Job.


68. The six Criteria for Approval of Training are answered "No", and the ATAA/RTAA questions is answered "Yes" on the TAA training criteria screen in IWDS.

69. There is an ATAA/RTAA Service recorded in IWDS.

70. IWDS Work History is completed for each ATAA/RTAA job.

71. A Return to Work Status is entered in IWDS.

Select an answer 

72. There is an IEP Status Approval for RTAA in IWDS.

Select an answer 

73. The file contains a completed, signed, and approved DCEO Form #012 – Application for TAA Job Search Allowance.

Select an answer 

74. The file contains a completed DCEO Form #012a – Reconciliation for Trade Out-of-Area Job Search Allowance.

Select an answer 

75. State Merit Staff approval is documented in the file and in IWDS.

Select an answer 

76. The file contains a completed DCEO Form #012b - Job Interview Confirmation Letter.

Select an answer 

77. The file contains copies of receipts for lodging, meals, and transportation expenses.

Select an answer 

78. The file contains a completed DCEO Form #012c – Trade Out-of-Area Job Search Job Fair Activity Verification.

Select an answer 

79. The file contains a completed DCEO Form #012d Trade Out-of-Area Job Search Activities LWIA Workshops Verification.

Select an answer 

80. There is an Out-of-Area Job Search properly recorded for each job search conducted in IWDS.

Select an answer 

81. The Out-of-Area Job Search reimbursement did not exceed the allowable maximum.

Select an answer 

82. The file contains a completed, signed and approved DCEO Form #013 - Application for Trade Out-of-Area Relocation Allowance.

Select an answer 

83. The file contains a completed, signed and approved DCEO Form #013a – Reconciliation of Trade Out-of-Area Relocation Allowance.

Select an answer 

84. State Merit Staff approval is documented in the file and in IWDS.


Select an answer 

85. The file contains a completed, signed and approved DCEO Form


Select an answer 

#013b – New Employment Confirmation Letter.


86. There is an Out-of-Area Relocation properly recorded for each job search conducted in IWDS.

87. The Out-of-Area Relocation reimbursement did not exceed the allowable maximum.


 

88. Customer has received a TAA funded service or services funded by WIA or other partner program for 90 consecutive calendar days and/or is scheduled

for future services.

89. All services and status records have been appropriately recorded (ended) in IWDS.

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