

## Monitoring System User Acceptance Testing Select Participant [November 15, 2023]

## Select Participant

4.

- 1. Login to the Monitoring website with the username and password
  - a. Website https://apps.illinoisworknet.com/Monitoring/
  - b. Credentials

	Last Name A – C	Last Name D – M	Last Name N – Z
Username:	MonitoringTest_1	MonitoringTest_2	MonitoringTest_3
Password:	Password2016!	Password2016!	Password2016!

2. Search for event Participant Test – 11.15.2023

		н	ome Events Particip	ant Dashboard	Welcome, Lynette Tritz	*	
Search	h Events	Event Listing					Add New Event
articipant		Event Name	Status	LWIA Number	Grantee	Monitoring Event Start Date ①	Monitoring Event End Date ①
tus							
elect a status	~						
'IA Number							
elect a contract	~						
intee							
elect an organization	~						
nitoring Event Start	Monitoring Event End Date ①						
nm/dd/yyyy	mm/dd/yyyy	Participant Test - 11.15.2023	Active		Land of Lincoln Workforce Alliance	01/01/2023	01/01/2024
nitoring Review Start	Monitoring Review End Date ①						
nm/dd/yyyy	mm/dd/yyyyy						
ogram Year							
elect a year	~						

3. Click on the event and navigate to the Select Participants section. Click on Select Participants.

Land of Lincoln Workforce Alliance	Participant Test - 11.15.2023								
, LWIA 20	Land of Lincoln Workforce All , LWIA 20	iance							
K Back to Events List	A Select Participants								
① Information	Select Participants					Q Search keyword	<b>F</b> Clear		
Select Participants	First Name ↑↓	Last Name ↑↓	ssn †↓	Participant Type ↑↓	Assigned To ↑↓	$\nabla$	Actions		
≡ Instruments  b Files	Adam	Atler	xxx-xx-1234	Adult	Dom		2		
Q Findings	Becky	Butler	xxx-xx-1234	Youth	Dave		≫ 🗇		
🖾 Letter	Carter	Cruiz	xxx-xx-1234	Dislocated Worker	Chris S.		2 🗇		
	Donald	Drumms	xxx-xx-1234	Adult	Chris H.		∻ 🗇		
	Eli	Elmer	xxx-xx-1234	Youth	Ayo		2 🗎		



- 5. Change information in the Search Dashboard Section, like date, workforce program, LWIA number, Office, and Case Manager to change the Dashboard view
- 6. Select one of the reports on the right to view participants with those qualities

Search Das	shboard	Dashboard									
Monitoring Review	Monitoring Review	Section	#								
10/01/2023	11/25/2023	icipant Overview									
Workforce Program		Active Participants ()	14								
Select a Program	~	Exiters ()	0	l							
LWIA Number	Workforce Alliance 🗸 🗸	Total Participants ①									
Grant Number											
23-681020 🛞 22-681	1020 🛞 🗸 🗸	2 - Customer Engagement									
Office		Number of Active Participants with an Open Service ${\mathbb O}$	13								
Case Manager	~	Individualized Career Service (ICS) ①									
Select a Case Manager	~	Individualized Career Service open for more than 6 months 🛈									
		Training Service ()	8								
		Training Service open for more than 18 months ${\mathbb O}$	o								

## 7. Use the Hamburger icon to add additional columns to the Participant list

		Home Events Participant Dashboard Welcome, Lynett			e, Lynette Tri	tz 👻			
Search Participants		Keturn t	o Dashboard						T
Performance Measure									Additional Columns Reset
Number of Active Participants with an Open Service $~~$		16	Last Name ↑↓	First Name ↑↓	Organization ↑↓	Registration Date ↑↓	Exit Date ↑↓	work	Last Name
Monitoring Review Start Date	Monitoring Review End Date	Select	Billups	Ariel	20	10/2/2023	N/A	Illinoi	First Name
10/01/2023		Select	Cano	Cameron	20	10/6/2023	N/A	Illinoi	DOB Last 4 SSN
Select a Program	~	Solort	Divon Ir	Michael	20	11/7/2023	N/A	Illinoi	Organization
LWIA Number	/orkforce Alliance 🗸 🗸	Select	Dixon Ji.	michael	20	11/1/2023	N/A	minor	Registration Date
Grant Number		Select	Fleming	Tina	20	10/3/2023	N/A	Illinoi	Participation Created Date
23-681020 (8) 22-6810 Office	∞20 ⊗	Select	Letz	Zane	20	11/7/2023	N/A	Illinoi	Last Contact Date
Select an Office	~	Select	Morrison	Marquia	20	10/17/2023	N/A	Illinoi	Exit Date
Select a Case Manager	~	Soloct	Pappy	Ahmad	20	10/11/2023	N/A	Illinoi	workNet Center
		Beleet	renny	Annad	20	10/11/2023	17/6		Program Type
		Select	Peoples	Starr	20	10/17/2023	N/A	Illinoi	Grant Number Case Manager
		Select	Quintana	April	20	10/12/2023	N/A	Illinois	workiver center-cass county

8. Use the search bar to search for applicant names

K Return	Return to Dashboard								
Ļ	Last Name ↑↓	First Name ↑↓	Organization $\uparrow\downarrow$	Registration Date $\uparrow\downarrow$	Exit Date ↑↓	workNet Center $\uparrow\downarrow$			
Select	Billups	Ariel	20	10/2/2023	N/A	Illinois workNet Center - Springfield			

9. Select a Participant and assign a monitor and elements to the participant. (Note: testing that it can be attributed to any module will work for now. Next time we test, it will be more applicable to the participant review sheets).

## Follow Up

- 10. Make a note or take screenshots (if you can) of any items that:
  - a. Did not work.



- b. It only worked sometimes.
- c. Navigation that isn't very clear.
- d. Type of documentation you would like us to create.
- 11. Send by email to <a href="https://www.lyncometerstein.com">lynette.tritz@siu.edu</a>. A bug will be created and discussed in the next UAT session.