

2024-25 Program Manual



# Chapter 1: Introduction to the CEJA Returning Resident Clean Jobs Training Program

# **Chapter Overview**

By the end of this chapter, grantees will be able to:

- Explain how the Climate and Equitable Jobs Act (CEJA) workforce development programs will help grow the clean energy workforce in Illinois.
- Describe how the CEJA Returning Resident Clean Jobs Training Program aligns with the Illinois workforce priorities.
- Explain the need to grow Illinois's clean energy industry.
- List the key components of the CEJA Returning Resident Clean Jobs Training Program.
- Incorporate each of the staffing roles required for the successful implementation of the CEJA Returning Resident Clean Jobs Training Program.
- Reference fundamental program definitions.

# Climate and Equitable Jobs Act (CEJA)

#### **CEJA Overview**

Illinois is the first state in the Midwest to enact comprehensive legislation to combat the climate crisis and build an economy for the future. The **Climate and Equitable Jobs Act** ("CEJA") was signed into law by Governor Pritzker on September 15, 2021. CEJA sets aggressive goals to achieve 100% carbon-free power by 2045, achieve 100% renewable energy by 2045, electrify the transportation sector, and reduce energy use through energy efficiency. It provides workforce development to workers and communities that will be hardest hit by the transition away from fossil fuels.

To help the state achieve these clean energy goals equitably, CEJA invests in training a diverse workforce for the clean energy jobs of the future. The CEJA Returning Resident Clean Jobs Training Program is one of several CEJA workforce programs designed to create a skilled and diverse pipeline of workers that are prepared for a career in clean energy.

The CEJA workforce programs train Illinoisans for jobs in the clean energy industry and helps clean energy businesses grow. The CEJA workforce programs will help accelerate the adoption of clean energy sources, electric vehicles, and energy efficiency efforts. State and federal investments in clean energy will generate significant Illinois construction, installation, maintenance, and repair workforce activity.

The CEJA workforce programs will help meet the demand for jobs in the clean energy industry. According to the Illinois Department of Employment Security's <u>Long –Term Occupational and Industry</u> Projections 2020-2030:

- The construction sector is projected to grow 12% in the next ten years.
- Clean energy jobs in the construction and building trades sector are expected to grow even
  faster (see <u>Muro et al., 2019</u>). For example, solar installer jobs nationwide are expected to grow
  52%, and wind turbine technician jobs are expected to grow 68%.
- State and federal investments in clean energy technologies and services are expected to encourage further growth in the clean energy sector over the next 10 years in Illinois.

According to the Department of Energy's <u>U.S. Energy and Employment Report 2023</u>:

- In 2022, there were more than 126,000 clean energy jobs in Illinois. This includes jobs in solar and wind power generation, power transmission, distribution, and storage, energy efficiency, and clean energy vehicle and components manufacturing.
- Illinois clean energy employers expect 6% 8% growth in the next 12 months in these sectors.
- About half of Illinois' clean energy employers reported that hiring new employees was very difficult or somewhat difficult in 2022.
- Employment data from these sectors show that women and minorities are under-represented in these sectors, especially in the higher-paying occupations.

#### Workforce Investment

Historically, **workforce investments** in Illinois have not benefited all Illinois communities and workers. The CEJA workforce programs aim to address these inequities. CEJA programs prioritize Illinoisans who live in communities that have historically faced economic barriers and environmental damage with the goal of bolstering a diverse workforce in the clean energy industry. The CEJA workforce programs also prioritize Illinoisans with barriers to employment, including individuals who have prior involvement with the justice system.

The intention of the CEJA workforce programs is to grow the clean energy workforce to meet Illinois' demand for clean energy products and services. CEJA's workforce programs will invigorate and diversify the clean energy workforce in Illinois. Billions of dollars of funding in clean energy technology and infrastructure through CEJA and other state and federal funding sources over the next decade have the

potential to be a catalyst for the full inclusion of women, people of color, justice-involved people, returning residents, and other underrepresented individuals in the construction and clean energy workforce. The CEJA workforce programs will create opportunities for Illinois businesses, communities, families, and residents. By providing training, employment, and career development, the CEJA workforce programs will help to increase and sustain prosperity in all communities.

The CEJA workforce programs allow the state to apply and implement all the research and best practices from the field with fewer of the restrictions and limitations that come with most federally funded workforce programs. Illinois has the opportunity to innovate in a way that the rest of the country can follow to grow the clean energy workforce.

#### DCEO and CEJA

The CEJA legislation charged the **Illinois Department of Commerce and Economic Opportunity** (DCEO) with administering the CEJA workforce programs. The CEJA workforce programs are being administered by DCEO's Office of Employment and Training. This Office is responsible for administering many other Illinois workforce programs, including the Local Workforce Innovation Act funding (LWIA) and American Job Centers throughout Illinois. The figure below shows the organizational structure for the programs administered by DCEO.

#### DCEO

The Illinois Department of Commerce and Economic Opportunity is a large state agency that
creates equitable economic opportunities across Illinois. It delivers programs and services
related to broadband development, business development, community assistance,
employment and training, entrepreneurship, innovation & technology, regional economic
development, and more.

#### Office of Employment and Training (OET)

OET is one of the main offices at DCEO. It is responsible for administering job training services
to individuals and businesses throughout Illinois. It supports innovative workforce programs
and career, training, and employment services to connect employers to a highly skilled
workforce.

#### **CEJA Division**

•The CEJA Division is one of several OET divisions. It is responsible for implementing four CEJA workforce programs to grow the clean energy workforce in Illinois.

# CEJA Workforce Programs

The CEJA workforce programs, administered by DCEO through their Office of Employment and Training, CEJA Division, are summarized below:

- The Clean Jobs Workforce Network Program ("CEJA Workforce Hubs") creates 14 regional hubs to deliver clean jobs training to participants using a standard clean jobs curriculum framework, preparing them for various entry-level clean energy jobs. Hubs will recruit, pre-screen, and offer clean energy training. Energy Transition Barrier Reduction funding is included in this program.
- The Climate Works Pre-apprenticeship Program ("Climate Works") is a statewide initiative to create a qualified, diverse pipeline of workers prepared for careers in construction and building

- trades and clean energy job opportunities. The Climate Works Pre-Apprenticeship Program will recruit, pre-screen, and provide pre-apprenticeship skills training. Energy Transition Barrier Reduction funding is included in this program.
- The Energy Transition Navigators Program will focus on outreach, education, and recruitment to
  equity investment-eligible communities and individuals to increase participation in the CEJA
  workforce programs, including the CEJA Workforce Hubs and Climate Works. Energy Transition
  Navigators will provide support and career guidance for participants enrolling in these
  programs.
- The Returning Resident Clean Jobs Training Program ("Returning Resident Program") will deliver clean jobs training, using a standard clean jobs curriculum framework, to people in the custody of the Department of Corrections at participating facilities. The goal is to prepare people for entry-level clean energy jobs upon release.

The **CEJA Returning Resident Clean Job Training Program** grantees will work closely with the grantees of the programs in the CEJA ecosystem to grow the clean energy workforce in Illinois.



# Illinois Workforce Priorities and Best Practices

The CEJA Returning Resident Clean Job Training Programs are aligned with Illinois' workforce, education, and economic development priorities. The program aligns with the <u>Governor's Action Agenda for</u> Workforce Development and Job Creation by advancing the following action areas:

## Unite workforce development partners around regional cluster strategies

- •Identify high-impact regional clusters and associated in-demand occupations
- •Implement a coordinated workforce development strategy around regional clusters
- •Strengthen workforce development in all parts of the state

## Prepare Illinois workers for a career, not just their next jobs

- •Increase apprenticeship opportunities
- Address barriers to successful training and employment
- •Establish and support equity goals and align with Perkins equity goals

## Connect job seekers with employers

- •Shorten the time from credential to employment
- Use smart online tools to connect job-seekers to valuable information and programs that work
- •Integrate workforce services across program providers for one-stop customers
- Give employers easy access to the skilled workforce they need

CEJA Workforce programs are designed to help people successfully transition into family-sustaining clean energy careers by:

- Leveraging employer relationships to connect workers to businesses that are hiring.
- Improving access to clean energy jobs for underserved populations and helping improve career outcomes by providing qualified job candidates with the skills necessary to get to work.
- Offering hands-on learning opportunities for participants.
- Helping participants decide if a clean energy career is desirable by exposing them to what it is like to work in different clean energy industries.

# Nationally Recognized Workforce Best Practices

The requirements of the CEJA workforce programs are based on a review of best practices for workforce training programs. Grantees are expected to incorporate these best practices as they deliver the program elements:

- A focus on equity that goes beyond numeric participant targets and focuses on all aspects of program design and partnerships, including successful transition into a clean energy career.
- The provision of supports to reduce barriers as appropriate and as needed.
- Strong partnerships between stakeholder groups, including employers, community-based organizations, community colleges, and local workforce areas.
- Consistent and transparent success requirements.
- Strong community engagement and leadership within the programs.
- Development of technical skills through hands-on activities, work-based learning, and math and literacy skills development.
- Career pathway and alignment with employer needs.
- Academic and career exploration.
- Preparation for multiple industry-recognized credentials.

- Strong case management, including post-program retention support, mentorship, alumni networks, and preparing participants for workplace culture.
- Training for job search skills, resume development, and interview practices.
- Offering financial literacy, digital literacy, life coaching, and education.
- Exposure to and engagement with clean energy employees of the same race, ethnicity, or gender as participants.

# Returning Resident Clean Jobs Training Program

## Program Overview

Grantees of the **CEJA Returning Resident Clean Jobs Training Program** ("Grantees") will deliver clean jobs training in partnering Illinois Department of Corrections' facilities to individuals within 36 months of their release to prepare them to work in the clean energy and related job sectors, upon release. The program provides classroom instruction and hands on learning opportunities, utilizing a standard clean jobs curriculum framework, connecting program graduates with potential employers in the energy industry, and addressing participant needs.

The Returning Resident Program will be delivered by community-based organizations that provide administrative guidance, employer information, outreach instructions, and supportive services to participants in the following four correctional facilities:

- Kewanee Life Skills Entry center
- Decatur Correctional Center
- Western Illinois Correctional Center
- Vienna Correctional Center

As a result of clean energy investments funded by CEJA, Rebuild Illinois, the Inflation Reduction Act, the Bipartisan Infrastructure Law, and the accelerating retirements of the baby boomer generation, there is strong and increasing demand for clean energy jobs.

The CEJA Returning Resident Clean Jobs Training program will help meet this demand, by:

- Providing a career pathway into the clean energy industry for members of historically underrepresented communities, including returning residents.
- Providing eligible participants with the skills for lifelong job security.
- Promoting clean energy as viable job industries for women, people of color, and those with barriers to employment.
- Creating a qualified, diverse pipeline of workers prepared for careers in clean energy.
- Helping increase and sustain prosperity in all communities.

Investments in clean energy technology and infrastructure will help generate significant construction, installation, maintenance, and repair activity in Illinois. Historically, these investments have not benefited all Illinois communities and workers. The Returning Resident Program is one of several programs created by CEJA, within its ecosystem, designed to help rectify these historical inequities. To

create a qualified and diverse pipeline of workers, as well as prepare participants for careers in clean energy, the Returning Resident Program delivers training programming at selected department of correction facilities for qualified individuals.

# Program Focus and Objective

The program is focused on increasing opportunities in clean energy careers for equity investment eligible persons, defined as:

- Persons whose primary residence is in an equity investment eligible community (an Environmental Justice or R3 community—please see the CEJA Grantee Map).
- Persons who are graduates of or currently enrolled in the foster care system.
- Persons who were formerly incarcerated.

Note: IDOC staff will use the phrase "individuals in custody" for incarcerated citizens. This manual will use the phrase "returning resident".

The main objective of the Returning Resident Program is to increase access to opportunities for education, training, and supportive services to help returning residents succeed in the labor market and in the clean energy sector. Utilizing the clean jobs framework for returning residents, the program will train eligible individuals in the custody of IDOC who are scheduled to be released within 36 months.

Upon completion, program graduates will be prepared for entry-level clean energy jobs. While training will be provided inside these facilities, the program will continue to provide on-the-ground support to participants after their release from custody as they prepare for and transition into employment, an Energy Transition Navigators Program, or an advanced training program. Eligibility criteria include:

- Individuals in IDOC custody scheduled to be released within 36 months.
- Age 17 and older.
- Meet program and testing requirements (including 6.0+ score on TABE).
- Do not pose safety or security risk.

After participants are released from incarceration, grantees will provide on-the-ground supportive services to participants directly or through referrals to partner programs. Participants may be released into communities throughout Illinois and in areas that are far away from the correctional facility where they were incarcerated, making it difficult to support all participants after release. Grantees must identify the economic development area they are targeting, Northeast Region, Northern Stateline region, Northwest region, West Central region, North Central region, East Central region, Central region, Southwest region, Southeast region, or Southern region.

Note: Please see the CEJA Grantee Map.

Many of the targeted communities and groups have historically been left out of clean energy investments and other workforce and economic development investments. It is the intent of this

program to address historic inequities by targeting equity investment eligible persons, including returning residence, for participation in the program.

The CEJA Returning Resident Clean Jobs Training Program includes funding for supportive services. **Supportive services** are necessary to help equity investment eligible individuals overcome challenges to their successful completion of the program. Grantees can partner with providers for supportive service needs that cannot be met within their program.

## **Program Goals**

The Returning Residents Clean Jobs Training Program is expected to train approximately 240 Returning Residents per year (60 per facility), at a program cost of \$25,000 per participant.

The CEJA Returning Resident Clean Jobs Training Program goals are to:

- Increase access to and opportunities for training in the clean energy industry for returning residents.
- Prepare people for entry-level, good paying clean energy jobs.
- Help returning residents succeed in the labor market, generally, and in the clean energy sector specifically.
- Support returning residents in retaining employment and growing their careers.

## Main Program Elements

Grantees will deliver the following program elements:

#### • Participant recruitment and intake

Coordinate with IDOC to recruit qualified and eligible individuals for program participation and assist them with the application and intake processes to enroll and orient participants to the training program. See Chapter 5: Outreach and Recruitment for more information about recruitment and intake.

#### Training delivery

Provide training, certification preparation, job readiness, and skill development to enrolled participants, utilizing the **CEJA Returning Resident Clean Jobs Curriculum Framework** to prepare individuals for entry-level clean energy jobs.

Note: Based on the <u>Clean Jobs Curriculum Framework for Returning Resident</u>, the training should consist of a Bridge Program which provides essential employability skills, clean energy basics, and job specific training options.

#### Supportive services

Deliver **supportive services** to mitigate challenges participants may face while completing the training program. Explore partnerships with CBOs to ensure participants have access to a robust menu of services that can help support them earn their credentials, complete the program, and successfully transition. These services may include, but are not limited to tutoring, retesting, interviewing preparation, or finding a job.

#### Follow-up services

Provide follow up services to participants while they are in custody. When they are released, provide support to help them succeed in the workplace. Identify participant needs for successful job placement and retention.

### • Employer partnerships

Engage with local employers, industry leaders, and trades associations to identify the skill and hiring needs of the local clean energy industry of the destination community of the returning resident. Prioritize training program offerings, inform any needs for curricular modifications, provide career pathway support, and assist with job placement.

#### Coordination

Coordinate closely with the programs in the CEJA ecosystem and the America Job Centers to ensure a warm handoff and that barriers are addressed. Support the transition process by sharing any relevant documentation, including program participation, certificate(s), completion status, skills, assessments, and relevant case notes.

#### • Data Tracking and Evaluation

Track participant data, including demographics of enrolled participants. Partner with the CEJA Ecosystem, Illinois workNet, and IDOC to collect data to track performance metrics.

## **Program Outcomes**

Grantees are required to set goals related to participant outcomes, enter data into the CEJA reporting system, and utilize data to measure progress towards their outcomes including:

- The number of returning residents who enroll in the program
- The number of returning residents who complete the program
- The total number of individuals discharged
- The demographics of each entering and graduating class
- The percentage of graduates employed at 6 and 12 months after release
- The recidivism rate of graduates at 3 and 5 years after release
- Program graduates' interview and hiring status
- Graduates' employment status, such as hire date, pay rates, whether full-time, part-time, or seasonal, and separation date
- Continuing education and certifications gained by program graduates

Note: For more information about program outcomes, see Chapter 10: Data Management.

**Program outcome** should be informed by current and relevant labor market information for the regions where grantees are providing services. The Department requires grantees to collect and record data to determine whether grantees are meeting their proposed outcomes and goals.

# **Equity Values**

**Equity** is at the center of the CEJA workforce programs. Grantees must integrate the key equity values throughout all elements of their program. They must demonstrate an understanding of how differences (e.g., gender, race, geography, educational attainment, and justice system involvement) impact access to, experience with, and success within the clean energy industry. Equity recognizes that each person

has different needs and different circumstances. Programs with an equity focus consider these needs and circumstances when allocating resources and providing opportunities. Centering equity means eliminating systemic barriers and leveling the playing field for disadvantaged and underserved groups. Equity requires and works together with the other core values of diversity, inclusion and welcoming, accessibility, and belonging.

Note: See Chapter 2: Program Culture for more information about the core equity values.

# Health, Safety, and Security

The CEJA workforce program will deliver clean jobs training in select Illinois Department of Corrections (IDOC) facilities to individuals within 36 months of their release to prepare them to work in clean energy and related to sector jobs upon release. Chapter 3 outlines expectations that help ensure the health, safety, and security of grantees staff, including instructors, delivering the Returning Resident Clean Jobs Training Program. Grantees must fully comply with expectations regarding training, accessing and functioning within the facility, and security protocols.

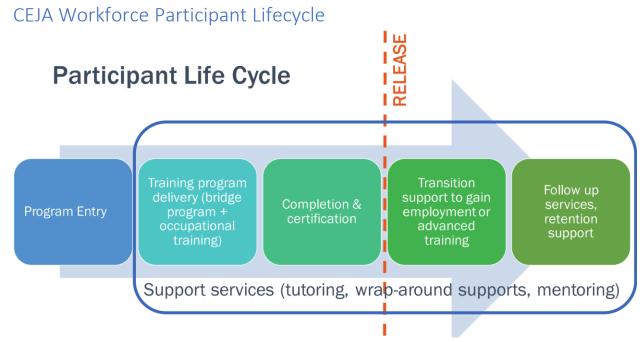
## **Partnerships**

The CEJA workforce program utilizes an industry/employer partnership model to build a pipeline of qualified workers in the clean energy industry. The National Skills Coalition states,

Industry/sector partnerships can bring together local businesses, unions and worker organizations, community colleges, training providers, and community organizations, to develop local and industry-specific workforce strategies. These relationships can inform training and career pathways, broker apprenticeship and work-based learning, validate industry-specific credentials, inform industry practices, and shape hiring and worker advancement strategies.

Since industry partnerships intentionally design training, hiring, and advancement opportunities between workers and employers within a particular sector, they can be used to disrupt occupational segregation, mitigate bias in hiring and advancement practices, while connecting workers of color to quality jobs, if they are equity focused. These efforts also reduce occupational segregation and produce positive and equitable labor market outcomes for workers of color and small businesses.

See Chapter 4: Partnerships, for a description of how grantees can intentionally build relationships with employers, local and regional construction and building trades, union groups, Local Workforce Areas, community colleges, employers, Registered Apprenticeship Programs, community-based organizations, and secondary schools, among others, to reach program outcomes. The success of the CEJA workforce programs depends upon building strong partnerships.



The CEJA workforce programs are intended to support participants throughout the participant lifecycle. Chapters 5-8 of this manual address the different elements of the **participant lifecycle**.

- Chapter 5 discusses **outreach** and **recruitment**. Outreach strategies must acknowledge disparities in the clean energy industry and help returning residents make informed decisions about their participation. Outreach and recruitment work is done in coordination with IDOC.
- Chapter 6 focuses on **program entry**, leveraging tools in the CEJA Reporting System to help participants enroll in the Returning Resident Clean Job Training Program.
- Chapter 7 describes the training and supportive services that grantees will receive during the
  program. The goal of these services is to remove or reduce barriers to participation and success.
   Training requirements, as identified in the Clean Jobs Curriculum Framework for Returning
  Residents include:
  - o The Bridge Program which focuses on essential employability skills and clean energy basics.
  - Limited job-specific training options.
  - o Relaxed work-based learning requirements.
  - o Recommendations for delivering curriculum inside a correctional facility.
  - Assessment of supportive services needed by returning residents to complete training and finding employment in the clean energy sector.

Grantees are expected to provide continued supportive services to program participants after they complete the program and transition into a clean energy job based on an assessment of the participant's needs.

Chapter 8 discusses the wrap-around services and transition services. Wrap around services
and transitions services provide support for returning residents upon their release to help
ensure there is a successful transition to employment, the Energy Transition Navigators
Program, or an advanced training program. Services may include but are not limited to
counseling individuals about the workplace, assisting individuals and employers in resolving

work-related problems, providing individuals with referrals to peer support groups or other community resources, and contacting individuals or employers to help secure better-paying jobs. These services must be available to participants for at least one year after completing the training program. Long-term follow-up after the first year will focus on collecting participant outcomes data.

## Administrative Requirements

Chapters 9-12 of this manual addresses' critical administrative expectations.

- Grantees will be required to meet a number of requirements to administer the grant. Chapter 9
  discusses the professional development and technical assistance offered by the DCEO to
  improve grantee performance and enable the successful implementation of the program, its
  policies and procedures, and technological applications.
- Grantees are required to report specific information about their programs. Chapter 10 of the grantee manual highlights the **data management process**, the types of data grantees must collect, and the role of the CEJA Reporting System in tracking data.
- Chapter 11 of the grantee manual describes the expectations for keeping financial records, submitting program and financial reports, and appropriate use of program funds. It also addresses the Performance-based Payment model.
- Finally, Chapter 12 discusses the program monitoring and audits required to ensure that programs are making progress toward achieving their goals within the defined timeline.

## Staff Roles

Grantees must have a dedicated staff to complete all the program requirements effectively. Below is a list of the recommended staff roles that the CEJA Program expects all grantees to have at their sites. Staff roles are defined as a list of responsibilities attributed to a staff member(s). The Department fully understands that many grantees will have staff that cover more than one role or utilize partnerships to fulfill these responsibilities. Later sections of this manual will discuss these roles in more detail.

## **Program Administrator**

The Program Administrator is responsible for program compliance and ensuring that performance metrics are met and required reporting is complete. The Program Administrator will also oversee program operations, onboard staff, and monitor the performance of other program roles.

# Supportive Service Staff

Supportive Service staff are responsible for completing the **Service Needs Assessment**, setting up necessary services, and offering support to participants as needed. Comprehensive services including **wrap-around services** and **student support services**, and **transition services**, to help participates complete the program and successfully transition.

### Instructional Staff

Grantees are required to have qualified and dedicated instructors for their program. Instructors do not have to be employees. Grantees can contract with an individual or partner organization to carry out the

training portion of their program. Instructors must provide classroom, hands-on, and worksite training and tutoring.

#### **Transition Staff**

Transition staff ensure the career assessments are completed and individualized career plans are created in coordination with other program staff, including creating resumes, delivering career services such as mock interviews, and assisting with completing job applications, among others. They also work closely with the programs in the CEJA ecosystem to ensure participants are able to complete their program upon release or transition into an advance clean energy training program or employment. They also conduct the required post-program proactive follow-up of graduates.

## **Data Entry Staff**

Data entry staff are responsible for ensuring timely reporting of program data in the CEJA Reporting System, including entering participant information, programmatic and service data, outcome metrics, and verifying data accuracy, among others. Data entry staff will create records, enter information, update records, run reports, and communicate with CEJA grant managers. Data entry staff must have data management and basic computer skills (typing, navigating the file system, opening and closing files and programs, proficiency with basic office software).

## **CEJA Reporting System**

Grantees must utilize the CEJA Reporting System to deliver their program, collect data, and report on outcomes.

The CEJA Reporting System, developed by DCEO partner Southern Illinois University at Carbondale (SIUC), is on the Illinois workNet platform.

#### The CEJA Reporting System is:

- A tool for tracking participants in the program. Grantees must use the CEJA Reporting System to keep track of individual participants and their service needs. This information can be securely shared with the grantee team and any external partners. Its features include:
  - Outreach tracking: Grantees must enter contact information and case notes about all interested potential participants.
    - Note: This allows them to share information with Energy Transition Navigator grantees.
  - Program Entry: The system walks grantees through the pre-screening, application, and service needs assessment questions to determine eligibility and help participants enroll in the program and start receiving services.
  - Supportive service management: Grantees can enter and track supportive services and for each participant in the CEJA Reporting System. The system allows grantees to enter the costs of services and information about referrals. It flags participants who need follow-up.
  - Training program tracking: Grantees can track participants' progress in completing the training program elements. While the CEJA Reporting System is NOT a learning management system (it does not allow or require grantees to enter specific

- assignments, grades, or take attendance), it does track participants' overall progress in the training program and completion status.
- Transition services and follow-up: After participants complete the training, grantees can track participants' progress towards meeting their career goals. The system tracks any services needed to achieve these goals. Grantees can add case notes and collect information about participant outcomes (e.g., apprenticeship placement, job placement, advancement). Graduates from the program should be reassessed for service needs every 60 90-days
- A tool for program monitoring and reporting. The CEJA Reporting System makes it easy to determine where you are in meeting your program goals and outcomes. It can run reports showing participants' services needing attention or past their due dates. It can show completion and enrollment status, services provided, and much more. Grantees will be required to run regular reports to document progress in meeting their performance metrics. Grant Managers will also periodically utilize the CEJA Reporting System to run reports to assess progress and identify areas where support or improvement is needed. The CEJA Reporting System is crucial in tracking overall CEJA workforce program outcomes and goals.
- A tool for tracking external engagement. Grantees are expected to engage with apprenticeship
  sponsors, employers, community-based organizations, and other service providers to meet
  program outcomes successfully. The CEJA Reporting System allows grantees to keep track of
  engagement efforts with external partners and share information within the CEJA Ecosystem,
  including Energy Transition Navigators.

While grantees may have an internal data management, engagement tracking, and/or reporting tools they use, they are still *required* to first enter information into the CEJA Reporting System. Utilizing multiple data management tools for may increase your team's time on data entry. We strongly recommend that grantees use the CEJA Reporting System from the outset and avoid duplication of efforts.

## Staff Access to CEJA Reporting System

Not all program staff need to utilize the CEJA Reporting System; in fact, allowing too many staff members access can increase the risk of errors. The CEJA Reporting System will be more effective if multiple staff utilize it as a case management, engagement tracking, and reporting tool.

We recommend that the following grantee staff have access to the CEJA Reporting System:

- Lead staff responsible for individual participants. Case notes and participant progress information must stay up to date so that the entire program team can effectively serve participants. Staff may include:
  - Outreach and Recruitment
  - Instructors/Trainers
  - Supportive Services
  - Transition
- Staff responsible for running reports, engaging with external partners, monitoring finances, and overall administration of the program. These staff could include:

- o Program Administrator staff
- o Data Entry staff

Note: Sharing of accounts is strictly prohibited and may result in consequences.

Technical assistance and training will be provided to all staff members who are utilizing the CEJA Reporting System, and detailed instructions will be provided by DCEO's Southern Illinois University partners.

# Glossary

We have defined important terms used throughout the Grantee Manual.

**Accessibility:** Ease of use or full participation in services, facilities, workplaces, products, and communications for all individuals, including those with disabilities and limited English proficiency.

Acceptance and Commitment Letter: A document designating that the participant has been accepted into the program. It will be signed by the participant to outline their commitment to the program and program policies, including compliance with attendance and post-assessment requirements, health and safety measures, drug testing, FERPA and waiver, among others. Participants must sign this commitment letter to be part of the program.

**Advance:** Pre-program funding from their approved grant award is provided to the grantee. This funding must be requested and approved by CEJA administrators and typically does not exceed 20% of the full grant award.

**Applicant:** A potential participant who has started or completed the application process but has not been formally accepted into the program yet.

**Belonging:** When participants can bring their authentic selves into the training classrooms and worksites. Belonging makes participants feel valued, allows them to develop positive connections, enhances their sense of well-being, and encourages them to maximize their fullest potential. Includes creating a welcoming environment.

**Benchmarking:** Identify points within the program, typically at regular intervals, when actual performance is measured against performance goals.

**Budget Modification:** The process started by grantees to adjust their existing budget. All budget modifications must originate with and first be approved by DCEO. Contact your Grant Manager to get started.

**Bullying:** A persistent pattern of mistreatment from others in the workplace that causes physical or emotional harm. It can include such tactics as verbal, nonverbal, psychological, or physical abuse and/or humiliation.

**Career Assessment:** A tool utilized by the Grantee staff to assess the post-graduation plans and interests of participants and create a career plan. Initial career assessment questions are asked during the intake phase. The career plan will be updated 3-4 weeks before program completion.

**Carryover Credit:** Credit awarded to grantees in their first and/or second award renewal year for participants who are successful completers and/or transition after their initial enrollment year. Carryover credits provide a compliance credit for the grant year the participant was first enrolled and a financial credit for the current grant year.

Climate and Equitable Jobs Act (CEJA): Comprehensive energy legislation passed in 2021 that puts Illinois on a path to 100% renewable energy by the year 2050 by establishing various new programs and expanding existing programs aimed at accelerating the adoption of clean energy sources, electric vehicles, and energy efficiency efforts. It includes workforce programs that will help to crow the clean energy workforce to meet the demand for clean energy technologies and services. Recognizing that historically, some communities have benefited more from clean energy investments while others suffer more from the impacts of environmental injustice, CEJA prioritizes Illinoisians who live in communities that have historically faced economic barriers and environmental damage, bolstering a diverse workforce in the clean energy industry. CEJA also prioritizes displaced energy workers and people who face barriers to employment.

**CEJA Reporting System:** A custom database developed by DCEO in partnership with the Center for Workforce Development at Southern Illinois University. The Reporting System is the information hub for all programmatic tracking and most program reporting. It is also a case management tool to track participant service delivery and needs.

**CEJA Returning Resident Clean Jobs Training Program Partner Guide:** A web-based resource site that houses Program resources, tools, webinars, training schedules, and other essential information. The Partner Guide is also where grantees can access the current Grantee Manual. The Partner Guide can be accessed through Illinois workNet.

**Certifications and Credentials:** The CEJA Workforce Hubs Program will help participants achieve several industry-recognized certifications and credentials, including at a minimum OSHA 10, First Aid/CPR. Additional certifications or credentials may be offered for job-specific training options.

**Community-based Organization (CBO)**: An organization that provides employment, skill development, or related services to members of the community. This definition can include certain community colleges, nonprofits, and local governments.

**Complete Status:** A participant who has completed program training services by meeting all attendance, testing, and certification requirements for successful completion. Participants who have completed the program will still receive career/transition services.

**Continuous Program Improvement:** An ongoing effort to improve services and program delivery, and it continuously and effectively uses program data to understand a program's strengths and weaknesses at a particular moment in time.

**Contractor/Vendor:** A non-state entity that receives a contract to provide goods and/or services for the awarding non-state entity. The contract creates a procurement relationship between the contractor and the Grantee/Recipient and/or the Subgrantee/Subrecipient.

**Curriculum:** The overall content of the training program, which must include, at a minimum, clean energy basics, essential employability skills, and at least two job-specific training options. Training will align with the Clean Jobs Curriculum Framework.

**Dashboard:** The CEJA Reporting System dashboard allows grantees to see the comparative data between actual performance and program goals visually, exposing performance gaps.

**Data:** Individual pieces of information that, when analyzed, can provide the Office of Employment and Training and its grantees with valuable information.

**Data Entry Staff:** A staff role responsible for entering data into the CEJA Reporting System in a timely and accurate manner.

**Data Management Process:** The administrative process of acquiring, entering, validating, and processing participant and grantee data.

**United States Department of Labor (DOL):** The federal department, created in 1913, is responsible for promoting the working conditions of wage earners in the United States. DOL is also responsible for implementing the regulations regarding *registered apprenticeships* throughout the United States.

**Discrimination:** Bias or prejudice resulting in a denial of opportunity or unfair treatment when hiring, creating, or applying policies, training, promoting, firing, or laying off employees or in any other terms and conditions of employment.

**Diversity:** The representation of people from a variety of backgrounds and experiences. How people differ encompasses specific characteristics that may include, but not be limited to, race, ethnicity, gender, age, national origin, religion, disability, sexual orientation, socioeconomic status, education, marital status, language, and physical appearance.

**Enrolled Participant:** An individual who has completed the pre-screening and application process, who is eligible to participate, who has signed the commitment agreement, and who has started receiving services.

**Environmental Justice Communities:** Communities defined by the Illinois Power Agency under the Illinois Power Agency Act (20 ILCS 3855), excluding racial and ethnic indicators, where residents have historically been subject to disproportionate pollution burdens, including pollution from the energy sector. For a map that includes Environmental Justice communities and R3 communities, please see the CEJA Grantee Map.

**Equity:** Recognizes that each person has different needs and circumstances and allocates the resources and opportunities based on those specific needs and circumstances.

**Equity-Focused Populations**: Low-income persons; persons residing in equity investment eligible communities; persons who identify as black, indigenous, and people of color; formerly convicted persons; persons who are or were in the child welfare system; energy workers; dependents of displaced energy workers; women; LGBTQ+, transgender, or gender nonconforming persons; persons with disabilities; and members of any of these groups who are also youth.

**Equity Investment-Eligible Communities:** The geographic areas throughout Illinois that would most benefit from equitable investments by the State designed to combat discrimination and foster sustainable economic growth. Specifically, equity investment-eligible communities include R3 areas as established according to Section 10-40 of the Cannabis Regulation and Tax Act (410 ILCS 705) and Environmental Justice (EJ) communities as defined by the Illinois Power Agency according to the Illinois Power Agency Act (20 ILCS 3855). See the <a href="CEJA Grantee Map">CEJA Grantee Map</a> for equity investment-eligible communities.

**Equity Investment Eligible Persons:** The persons who would most benefit from equitable investments by the State designed to combat discrimination and foster sustainable economic growth. Specifically, equity investment-eligible persons mean the following people: (1) persons whose primary residence is in an equity investment eligible community (see the <a href="CEJA Grantee Map">CEJA Grantee Map</a>); (2) persons who are graduates of or currently enrolled in the foster care system; or (3) persons who were formerly incarcerated.

**Exited Participant:** An individual who is no longer receiving any training services, service needs, transition/career services, or student support services. Exited participants may still receive follow-up to track participant outcomes. Typically, exited participants have completed the program and have received one year of active follow-up/transition support. One year after completion, they no longer receive support services.

**Evaluation Study:** A study tracks program outcomes and impacts up to 10 years after a participant exited the program.

**Family Educational Rights and Privacy Act (FERPA):** A federal law that affords participants who are 18 years old or who have entered a postsecondary institution at any age ("eligible student") the right to have some control over the disclosure of personally identifiable information from their educational records. The FERPA statute is found at 20 U.S.C. § 1232g, and the FERPA regulations are found at 34 CFR Part 99.

**Grant Accountability and Transparency Act (GATA):** The state law that provides oversight of all grants from the State of Illinois helps to provide transparency to the grant process and standardizes grant management across all State of Illinois agencies.

**Grantee/Recipient:** Non-state entity that receives a monetary award directly from a state awarding agency to carry out the activities as outlined in the award agreement.

**Harassment:** A wide range of unwelcome and offensive behaviors. They can be repetitive but do not have to be.

**Inclusion:** An environment in which individuals are treated fairly and respectfully, have equal access to resources and opportunities, and can fully participate and contribute.

**Individual in Custody:** In criminal law, a person is in custody when—after being arrested or convicted of a crime—they are held in jail or prison. Such persons are under state control until they are acquitted of their alleged crime or the conclusion of their prison sentence. While IDOC used the phrase "individual in custody". In this manual, individuals in custody will be referred to as "returning residents".

**Instructional Staff**: A staff role responsible for providing training services to participants, including classroom, hands-on, and worksite instruction and tutoring.

**Internal Controls Questionnaire:** Grant applicants annually complete the fiscal and administrative risk assessment, typically at the end of the grant application process. This questionnaire assesses an organization's ability to implement the required program.

**Monthly Compliance Review:** Monthly compliance monitoring by the Grant Manager(s) ensures grantees adhere to program expectations based on the grant agreement and the approved Work Plan. This review produces the Monthly Compliance Progress Report and Payment Worksheet, which are sent to grantee administrators monthly.

**Monthly Compliance Progress Report:** Documentation of outcome metrics entered in the CEJA Reporting System for the preceding month. It provides per-cohort metrics and reimbursement levels in addition to data trends.

**Monthly Compliance Payment Worksheet:** Documentation of approved financial reimbursement per month based on a grantee's performance. It provides aggregate metrics and reimbursement per metric, as well as the year-to-date total approved reimbursement level.

**Orientation:** A session held after program acceptance and before the start of the program, with the goals of welcoming participants, introducing staff, communicating expectations, and acclimating them to the grantees' program and schedule.

**Outreach and Recruitment Staff:** A staff role responsible for helping potential participants navigate the application process leading up to enrollment.

**Outreach:** Activities and strategies that are part of a comprehensive communication strategy that raises general program awareness to widen participation.

**Participant:** An individual actively enrolled in the CEJA Returning Resident Clean Jobs Training Program.

**Participant Satisfaction Survey:** A required web-based survey designed by DCEO to gather feedback from participants once they have completed the program. The survey is anonymous, and individualized information will be kept confidential. Grantees will receive trend data from their surveys as part of the organization's Program Improvement Plan.

**Partnerships:** Formally structured long-term relationships. They are typically done by entities that work together to address complex issues to achieve a shared goal. Program partners should contribute unique capabilities to the relationship to maximize outcomes. Partnerships include relationships with Local Workforce Areas, local and regional Apprenticeship Navigators and Intermediaries focused on construction and building trades, union groups, community colleges, employers, employer associations, community-based organizations, and secondary schools.

**Periodic Financial Report:** Standardized financial report through GATA with supporting documentation for expense submission. Submitted quarterly.

**Periodic Performance Report:** Standardized performance report through GATA that is due within 30 days of the end of each quarter as required by the grant agreement.

**Program Application:** A standardized tool utilized by the Outreach and Recruitment staff to gather additional information and further determine eligibility for the Program. This tool is found in the CEJA Reporting System and hard copy through the CEJA Returning Resident Clean Jobs Training Program Partner Guide.

**Pre-Screen Assessment:** A set of questions asked of leads to determine basic eligibility for the CEJA Workforce Hubs Program. This assessment is in the CEJA Reporting System and available in hard copy in the CEJA Partner Guide.

**Pre-screen Inquiry Contact:** Someone who has completed the Pre-screen assessment and is eligible to participate in the program.

**Professional Development:** The tools, techniques, and strategies that impact the knowledge, skills, behaviors, and attitudes of grantees to improve their performance and enable them to successfully implement the Program. Professional Development may include webinars, regional meetings, an annual conference, and program coaching.

**Program Administrator:** A staff role responsible for program compliance, operations management, and monitoring program performance.

**Program Evaluation:** Employs empirical analysis using the program and other data to describe the operation of a program, measure the program impacts on outcomes of policy and program interest, and/or determine the cost-effectiveness of the program to identify improvements, best practices, and/or what works and does not work. CEJA uses a longitudinal evaluation model that looks at all programs and their combined outcomes and impacts through time (up to ten years).

**Program Improvement Plan:** A plan developed by grantees that outlines their performance and action steps to improve performance even when meeting or exceeding goals, assigns staff to specific improvement tasks, and sets reasonable timelines.

**Program Life Cycle:** The model utilized by CEJA Returning Resident Clean Jobs Training Program that outlines the progression of individuals through the program from applicant to participant to graduate.

**Program Management:** The process of directing and overseeing two or more related activities that have the same aim with the goal of compliance with program expectations, improving performance, and ensuring outcomes are met.

**Program Monitoring:** The associated activity for ensuring a program is making the expected incremental progress to achieve its goals within a defined timeframe.

**Programmatic Risk Assessment:** An assessment used to determine the barriers to the grantee's ability to execute the specified program successfully. This assessment is completed at the end of the application process, and conditions produced by it are added to the grantee's grant agreement. The PRA is also one of the tools utilized to determine grantee track assignments.

**R3** Areas: As established according to Section 10-40 of the Cannabis Regulation and Tax Act (410 ILCS 705), R3 areas are geographic areas where residents have historically been excluded from economic opportunities, including opportunities in the energy sector. Eligible R3 Areas are defined in the R3 service map. Criteria for defining R3 Areas include rates of gun injury, unemployment, child poverty, incarceration with the Illinois Department of Corrections, and historic disinvestment. See the <a href="CEJA Grantee Map">CEJA Grantee Map</a> to locate EJ and R3 communities.

**Red Flags:** Warning signals that indicate a potential performance concern or need for additional services or support. Flags are in the CEJA Reporting System and may be triggered when a participant status falls behind and needs immediate attention.

**Recruitment:** Activities and strategies focused on attracting targeted individuals or groups that grantees are seeking to enroll in their program or to partner with.

Registered Apprenticeship Program (RAP): Registered apprenticeship programs are regulated by the United States Department of Labor RAPs includes five core components: (1) Employer Involvement – the apprentice must be employed; (2) Structured On-the-Job Learning – with mentor(s); (3) Related Training and Instruction – this can be in a classroom/conference room or online; (4) Rewards for Skill Gains – as the apprentice learns more, they are paid more; and (5) National Occupational Credential.

**Retaliation:** Any employer/grantee action that could discourage a reasonable employee/participant from making or supporting a charge of harassment or discrimination. For example, threatening access to service needs.

**Service Needs Assessment:** A tool utilized by the Supportive Service staff to inform participants of the services available to support their success.

**Student Support Services:** Tailored academic support that meets participants' needs to maximize their ability to succeed academically in the program and obtain the offered certifications/credentials. These supports may include tutoring, retesting, and make-up sessions, among others.

**Subgrantee/Subrecipient:** A non-state entity that receives a sub-award to carry out part or a portion of a state award. The sub-award creates an assistance relationship between the Grantee/Recipient and the Subgrantee/Subrecipient.

**Supportive Service Staff:** A staff role responsible for providing services as determined by participants through the Service Needs Assessment and Career Assessments. These services are designed to mitigate or remove barriers that might impede participants' ability to complete the program and successful transition.

**Technical Assistance:** The process of providing targeted assistance to grantees, with the goal of program performance improvement through program development.

**Transition Services Staff:** A staff role responsible for transitioning participants from the Returning Resident Program in the correctional facility to employment, an Energy Transition Navigators Program, or an advanced training program

**Transition Services:** A suite of support services designed to assist participants in successfully transitioning from the correctional facility to employment, an Energy Transition Navigators Program, or an advanced training program

**Withdrawal:** A program participant who was accepted into the program and accepted the offer but does not attend instruction or drops out later (and is not planning on joining again). Also applies to people who are dismissed from the program.

**Wrap-around Support Services:** A suite of support services designed to assist participants in successfully participating in and completing the training program. Includes all non-academic supports, including transportation, healthcare costs, and more.

**Work-Based Learning and Practicums:** Opportunities for participants to do work at job sites while receiving feedback from program instructors. This gives participants opportunities to put into practice what they have learned in the classroom. Also includes activities such as job shadowing and work site visits.

**Work Plan:** A standardized document submitted by grantees at the start of the grant agreement term that outlines outcome metrics and the timelines for enrollment, completion, and transition of participants.

# References

Illinois Department of Employment Security (2020). "Employment Projections." <a href="https://ides.illinois.gov/resources/labor-market-information/employment-projections.html">https://ides.illinois.gov/resources/labor-market-information/employment-projections.html</a>
Muro, M.; Tomer, A., Shivaram, R.; Kane, J. (2019). "Advancing Inclusion through Clean Energy Jobs." Metropolitan Policy Program at Brookings. <a href="https://www.brookings.edu/wp-content/uploads/2019/04/2019.04">https://www.brookings.edu/wp-content/uploads/2019/04/2019.04</a> metro\_Clean-Energy-Jobs\_Report\_Muro-Tomer-Shivaran-Kane\_updated.pdf

U.S. Department of Energy (2023). "United States Energy & Employment Report 2023." https://www.energy.gov/sites/default/files/2023-06/2023%20USEER%20REPORT-v2.pdf